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FORM D

SEC Mail Mail Processing Section UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

OMB APPROVAL
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Washington, DC

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY							
Prefix		Serial					
DA	TE RECEIV	ED					

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
ALZEON HOLDINGS, L.L.C.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	✓ ULOE
Type of Filing: New Filing Amendment	
• •	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	<u> </u>
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	08056943
ALZEON HOLDINGS, L.L.C.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
500 N. Rainbow Blvd., Suite 300 A, Las Vegas, Nevada 89107	(917) 992-8559
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
101 Barnegat Road, Pound Ridge, New York 10576	(917) 992-8559
Brief Description of Business	
Investment Holding Company to include investment in the Acquisition of an Independent FIN	IRA Broker / Dealer.
	nnocessED
Type of Business Organization	PKOCEOCED
corporation limited partnership, already formed other (p	lease specify):
business trust limited partnership, to be formed Limited Liab	lease specify): AUG 0 5 2008 THOMSON REUTERS
Month Year	DELITEDS
Actual or Estimated Date of Incorporation or Organization: 015 018 Actual Estim	THOMSON REUIEKS
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State	•
CN for Canada; FN for other foreign jurisdiction)	$\mathbb{N} V$

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Check Box(es) that Apply: ✓ Promoter Beneficial Owner Executive Officer ✓ Director Managing Partner Full Name (Last name first, if individual) Singman, Corey Business or Residence Address (Number and Street, City, State, Zip Code) 36 Lucy Loop, Staten Island, New York 10312 Check Box(es) that Apply: General and/or Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					B. 17	NFORMAT	ION ABOU	T OFFERI	NG				
1.	Has the	issuer sole	d, or does ti	he issuer it	ntend to se	ll. to non-a	ccredited i	nvestors in	this offer	ing?		Yes	No 🔀
·			-, -, -, -, -, -, -, -, -, -, -, -, -, -			Appendix.							٥
2.	What is	the minim	um investn	nent that w	ill be acce	pted from a	ıny individ	ua!?		***/**************		\$_ 400	0,000,00
3.	Does th	e offering	permit join	t awaarchi	n of a cina	le unit?						Yes	No ⊠
4.											irectly, any	المنطا	<u>~</u>
	commis If a pers or states	sion or sim on to be lis s, list the n	ilar remune ited is an ass	ration for s sociated pe proker or de	olicitation rson or age aler. If me	of purchase nt of a brok ore than five	ers in conno er or deale e (5) persor	ection with r registered as to be list	sales of sec l with the S ed are asso	curities in t EC and/or	he offering. with a state ons of such		
	ll Name (ONE	Last name	first, if ind	ividual)									
		Residence	Address (N	Sumber and	Street, C	ty, State, Z	(ip Code)				<u> </u>		
No			roker or De										
ivai	me or As:	sociated B	roker of De	aier									
Sta			Listed Has										
	(Check	"All State:	s" or check	individual	States)		***************************************			****************		□ VI	1 States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ĪĎ
	IL MT	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
	l Name (i	Last name	first, if ind	ividual)									· · <u>-</u>
Bu	siness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)					,	
Nai	me of Ass	sociated R	roker or De	aler									
		Joeranea B	TOREI OI DE										<u>.</u>
Sta			Listed Ha										1 6
	(Спеск	All State	s" or check	individual	States)	***************************************	•••••	***************************************	***************************************				I States
	AL IL	AK IN	AZ IA	(KS)	CA KY	CO LA	CT ME	DE MD	DC MA	FL MI	GA MN	HI MS	ID MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful NO	-	Last name	first, if ind	ividual)									
		Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						,
Na	me of Ass	sociated B	roker or De	aler							<u> </u>		
Sta	tes in Wh	ich Persor	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
			s" or check						*******************************			☐ Al	1 States
	AL	AK	ΑZ	ĀR	ĈA	CO	CT	DE	DC	FĹ	GA	HI	(ID)
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH)	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alr sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, of this box and indicate in the columns below the amounts of the securities offered for exchange already exchanged.	heck	
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	s 0.00	s 0.00
	Equity		\$ 0.00
	Common Preferred		
	Convertible Securities (including warrants)	s 0.00	0.00 \$
	Partnership Interests		\$ 0.00
	Other (Specify Promissory Note w/ Holder's Right of Conversion	s 400,000.00	s 0.00
	Total	400,000,00	s 0.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, ind the number of persons who have purchased securities and the aggregate dollar amount of purchases on the total lines. Enter "0" if answer is "none" or "zero."	icate	Aggregate Dollar Amount
		Number Investors	of Purchases
	Accredited Investors	<u>0</u>	\$ 0.00
	Non-accredited Investors	_	\$_0.00
	Total (for filings under Rule 504 only)	0	\$ 0.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all secur sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to first sale of securities in this offering. Classify securities by type listed in Part C — Question	o the	
	Time of Official	Type of	Dollar Amount Sold
	Type of Offering Rule 505	Security 0	\$ 0.00
	Regulation A		\$ 0.00
	Rule 504	<u> </u>	\$_0.00
			\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution o securities in this offering. Exclude amounts relating solely to organization expenses of the ins. The information may be given as subject to future contingencies. If the amount of an expendituot known, furnish an estimate and check the box to the left of the estimate.	f the urer.	<u></u>
	Transfer Agent's Fees		
	Printing and Engraving Costs		\$ 0.00
	Legal Fees	Z	
	Accounting Fees		5 000 00
	Engineering Fees		\$_0.00
	Sales Commissions (specify finders' fees separately)		\$ <u>0.00</u>
	Other Expenses (identify)	_	\$_0.00
	Total		\$ 10,000.00

	C. OFFERING PRICE, NUMBI	ER OF INVESTORS, EXPENSES AND USE OF I	PROCEEDS	
	b. Enter the difference between the aggregate offerin and total expenses furnished in response to Part C — Q proceeds to the issuer."	uestion 4.a. This difference is the "adjusted gross		\$
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part Co	purpose is not known, furnish an estimate and he payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$ <u></u>	\$ 0.00
	Purchase of real estate		s 0.00	. D \$ 0.00
	Purchase, rental or leasing and installation of machand equipment	inery		Z \$ 40,000.00
	Construction or leasing of plant buildings and facili			\$ 90,000.00
	Acquisition of other businesses (including the value offering that may be used in exchange for the assets issuer pursuant to a merger)	e of securities involved in this		65,000.00
	Repayment of indebtedness			□ \$ 0.00
	Working capital			\$ 100,000.00
	General Administration		\$ 0.00	\$ 20,000.00
	Clearing Deposit		\$	∑ \$_75,000.00
	Column Totals			\$ 390,000.00
	Total Payments Listed (column totals added)		_	90,000,00
		D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the u nature constitutes an undertaking by the issuer to furni information furnished by the issuer to any non-accre	ish to the U.S. Securities and Exchange Commis	sion, upon writte	
Iss	uer (Print or Type)	Signature	Date	
Αl	ZEON HOLDINGS, L.L.C.		16 July 2008	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Co	rey Singman	Managing Member		
_	<u></u>	`		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

 E. STATE SIGNATURE		
s any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No Æ I

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
ALZEON HOLDINGS, L.L.C.		16 July 2008
Name (Print or Type)	Title (Print of Type)	
Corey Singman	Managing Member	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PENDIX				
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				
AL		×							×
AK		×							×
AZ		×							×
AR		×							×
CA		×							×
СО		×							×
СТ		x							×
DE		×							×
DC		×					,		×
FL		×							×
GA		×			-				×
HI		×							×
ID		×							×
IL		x							×
IN		×							×
IA		×							×
KS		×							×
KY	<u> </u>	<u>×</u>							×
LA		×							<u>×</u>
ME		×							×
MD		×							×
MA		×							×
MI		×							<u>×</u>
MN		×							<u> </u>
MS		×							×

APPENDIX 2 5 1 3 Disqualification under State ULOE Type of security Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 2) (Part E-Item 1) (Part C-Item 1) Number of Number of Non-Accredited Accredited Yes State Yes No No Investors Amount **Investors** Amount x MO X MT × × NE X X NV × X NH X × NJ × × NM × X NY NC × ND × ОН OK X × X OR X PA X X RI X X SC X SD X × TN × TX X X UT × x VT ٧A × × WA × X wv X × WI X X

			·····	APP	ENDIX					
1		2	3		4					
	to non-a	d to sell accredited as in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and expl amount purchased in State waiv		Type of investor and amount purchased in State		Type of investor and explanamount purchased in State waiver		ate ULOE attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Accredited Non-Accredited				No	
WY		×							×	
PR		×							×	

